



Nassau & Suffolk Veterans



2017

Free Tax Preparation

**Nassau County Veterans Center
970 South Broadway, Hicksville NY 11801**

For directions call: 516-348-0088

Back by popular demand, we are doing free tax return preparations!

Book early! Do not wait until March!

Last year, by the end of March, we were booked and so were all the other free sites!

Saturdays:

March 10, 17, 24, 31

April 7, 2018

10:00am-2:00pm

- **Time slots---10:00, 11:00, 12:00, & 1:00 (while available)**
- **IRS Certified Volunteers will be on hand to prepare your return**

Appointment Required

- **To book appointment call: (631) 521-1156**

Paula Mucci, AFC®

Financial Coach

For Tax Preparation:

What to Bring (Besides your wonderful self!):

- Copy of the previous year's tax return
- Picture ID (driver's license)
- **All income documents: W-2, 1099, 1098** - any other documents showing additional income
- **All Forms 1095-Health Ins. Statements**
- Information for credits that you are claiming (Student loan interest, Education credit)
- Social Security card (or ITIN) for you, your spouse and dependents
- Birth dates for you, your spouse and dependents on the tax return
- To file taxes electronically on a married-filing-joint tax return, both spouses must be present to sign the required forms.
- Other applicable tax-related documents, such as: interest statements, federal loan documents, retirement statements, list of organizations to which you made charitable donations, etc.
- Total paid for daycare provider and the daycare provider's tax identifying number such as their Social Security number or business Employer Identification Number
- **Blank check or bank savings account statement** (to verify direct deposit information for your refund). You will not have direct deposit without this.

Who Is Eligible to Attend this Event:

- Veterans of all eras and their spouses are welcome
- Spouse of a Fallen Servicemember and their children
- **Income less than \$90,000**

AARP Cannot Prepare:

- Schedule C if expenses exceed \$25,000
- Complicated Schedule D (Capital Gains and Losses) without Proper Paperwork
- Schedule E (Rental Property) with expenses, including depreciation (exception: returns for military members only, prepared by a counselor who has been certified to do military returns provided another military certified counselor is available to quality review the return)
- Schedule F (Farm Income)
- 2106 (employee Business Expenses)
- 3903 (Moving Expenses)
- 8615 (Minor's Investment Income)
- Portions of Schedules A and B that are not included in our training
- Schedule K-1 that involves depreciation or deductible expenses
- Other rental income or business income

Free Tax preparation will be provided by AARP-IRS Certified Volunteers.

Veterans of all ages will be served